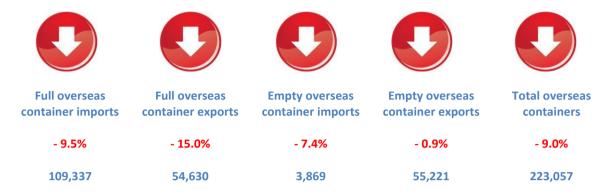


MONTHLY OVERSEAS CONTAINER TRADE UPDATE: AUGUST 2021

Overseas container trade - August 2021



Total overseas container throughput (full + empty) for August 2021 was 223,057 TEU, this was a decrease of 9.0% over August 2020. Total (full + empty) overseas container imports for the month were down 9.5% while total (full + empty) overseas container exports also decreased by 8.4% in comparison to August 2020.

Full overseas container imports were 109,337 in August 2021, which decreased 9.5% against August last year. Commodities that recorded gains for the month include vehicle parts, transport equipment, builders' hardware and footwear. Commodities with notable decline were furniture, electrical equipment, miscellaneous manufactures, fruit & vegetables, plastics - raw, chemical products, metal manufactures, chemicals, machinery, ceramic goods, textiles, cereal products, iron & steel, essential oils, pulp & waste paper and beverages.

Full overseas container exports were 54,630 TEU for August 2021 which fell 15.0% against August 2020. The commodities that recorded gains for the month include wool, cotton - raw, paper & newsprint, oil seeds, nuts, kernels, meat, miscellaneous manufactures, cereal grains, miscellaneous food preparations, machinery, oils, fats, wax, rubber manufactures and beverages. Commodities with the most notable declines were timber, fruit & vegetables, dairy products, plastic ware, malt, stockfeed, ores & concentrates - other and chemical products.

Empty overseas container movements for August 2021 were down 1.3% over the same period last year to 59,090 TEU. Empty overseas exports fell 0.9% for the month, while empty overseas imports also decreased by 7.4% against August 2020.

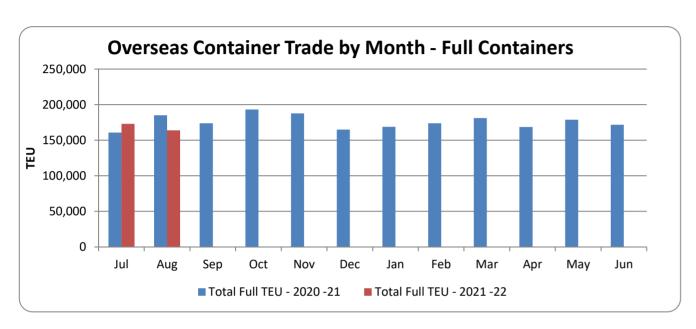
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

Overseas Container Trade by Month FULL CONTAINERS (TEU)

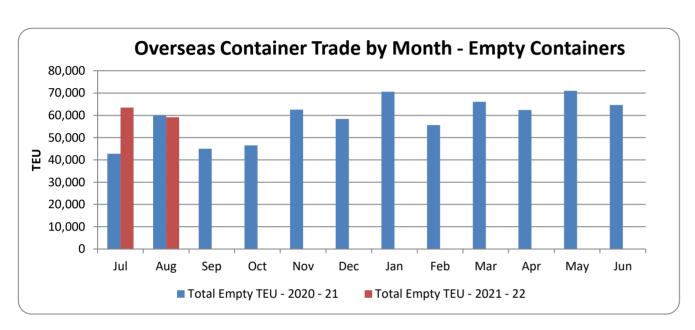




| 2021-22 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Import | 113,483 | 109,337 | | | | | | | | | | |
| Export | 59,574 | 54,630 | | | | | | | | | | |
| Total | 173,057 | 163,967 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2020-21 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
| Import | 104,216 | 120,853 | 115,516 | 128,446 | 133,032 | 115,994 | 120,235 | 113,407 | 114,792 | 109,767 | 118,899 | 113,411 |
| Export | 56,476 | 64,266 | 58,387 | 64,742 | 54,755 | 48,924 | 48,655 | 60,335 | 66,309 | 58,819 | 60,032 | 58,391 |
| Total | 160,692 | 185,119 | 173,903 | 193,188 | 187,787 | 164,918 | 168,890 | 173,742 | 181,101 | 168,586 | 178,931 | 171,802 |

Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



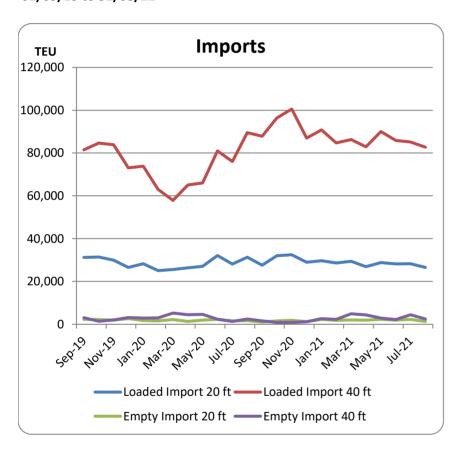


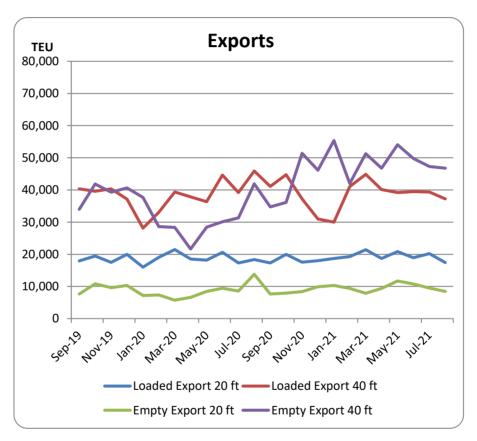
| 2021-22 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Import | 6,733 | 3,869 | | | | | | | | | | |
| Export | 56,735 | 55,220 | | | | | | | | | | |
| Total | 63,468 | 59,089 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2020-21 | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |
| Import | 2,867 | 4,177 | 2,672 | 2,435 | 2,760 | 2,404 | 4,866 | 4,200 | 6,935 | 6,241 | 5,238 | 4,088 |
| Export | 39,870 | 55,698 | 42,377 | 44,081 | 59,800 | 56,007 | 65,674 | 51,395 | 59,170 | 56,154 | 65,753 | 60,539 |
| Total | 42,737 | 59,875 | 45,049 | 46,516 | 62,560 | 58,411 | 70,540 | 55,595 | 66,105 | 62,395 | 70,991 | 64,627 |

Total Overseas Trade by Month by Sector - September 2019 to August 2021 IMPORT & EXPORT CONTAINERS



01/09/19 to 31/08/21

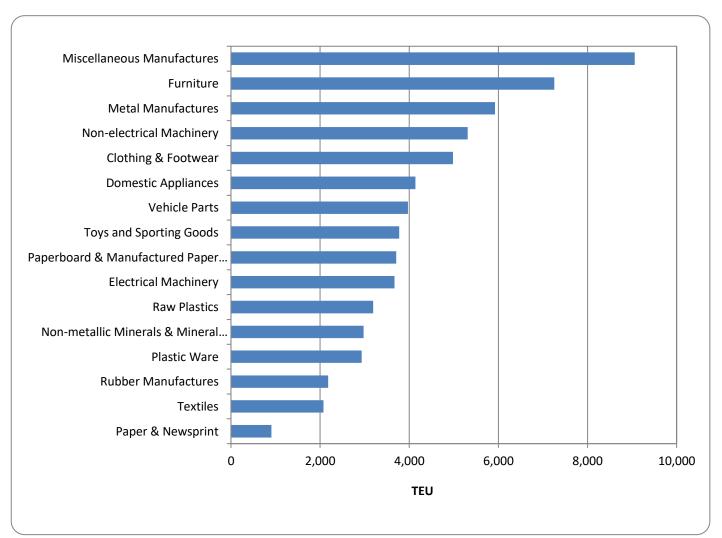




Overseas Containerised Commodity Trade by Sector FULL IMPORTS (TEU)



| Commodity | TEU Estimate | % Share | |
|--|-----------------|---------|--|
| Miscellaneous Manufactures | 9,060 | 8.3% | |
| Furniture | 7,255 | 6.6% | |
| Metal Manufactures | 5,923 | 5.4% | |
| Non-electrical Machinery | 5,314 | 4.9% | |
| Clothing & Footwear | 4,983 | 4.6% | |
| Domestic Appliances | 4,141 | 3.8% | |
| Vehicle Parts | 3,973 | 3.6% | |
| Toys and Sporting Goods | 3,775 | 3.5% | |
| Paperboard & Manufactured Paper Products | 3,709 | 3.4% | |
| Electrical Machinery | 3,670 | 3.4% | |
| Raw Plastics | 3,192 | 2.9% | |
| Non-metallic Minerals & Mineral Manufactures | 2,976 | 2.7% | |
| Plastic Ware | 2,933 | 2.7% | |
| Rubber Manufactures | 2,180 | 2.0% | |
| Textiles | 2,077 | 1.9% | |
| Paper & Newsprint | 906 | 0.8% | |
| ~All Others | 43,270 | 39.6% | |
| TOTAL FULL IMPORTS | 109,337 | 100.0% | |
| Empties | 3,869 | | |
| TOTAL | 113,206 | | |



^{*} Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

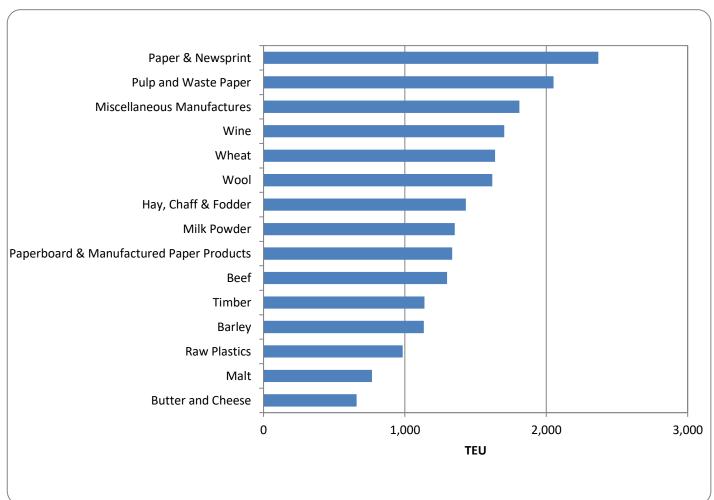
^{**} All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

^{***}Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

Overseas Containerised Commodity Trade by Sector FULL EXPORTS (TEU)



| Commodity | TEU Estimate | % Share | | |
|--|-----------------|---------|--|--|
| Paper & Newsprint | 2,368 | 4.3% | | |
| Pulp and Waste Paper | 2,051 | 3.8% | | |
| Miscellaneous Manufactures | 1,810 | 3.3% | | |
| Wine | 1,703 | 3.1% | | |
| Wheat | 1,637 | 3.0% | | |
| Wool | 1,618 | 3.0% | | |
| Hay, Chaff & Fodder | 1,431 | 2.6% | | |
| Milk Powder | 1,353 | 2.5% | | |
| Paperboard & Manufactured Paper Products | 1,335 | 2.4% | | |
| Beef | 1,298 | 2.4% | | |
| Timber | 1,138 | 2.1% | | |
| Barley | 1,134 | 2.1% | | |
| Raw Plastics | 984 | 1.8% | | |
| Malt | 767 | 1.4% | | |
| Butter and Cheese | 658 | 1.2% | | |
| ~All Others | 33,345 | 61.0% | | |
| TOTAL FULL EXPORTS | 54,630 | 100.0% | | |
| Empties | 55,220 | | | |
| TOTAL | 109,850 | | | |



^{*} Miscellaneous Manufactures represents freight of all kinds and general cargo.

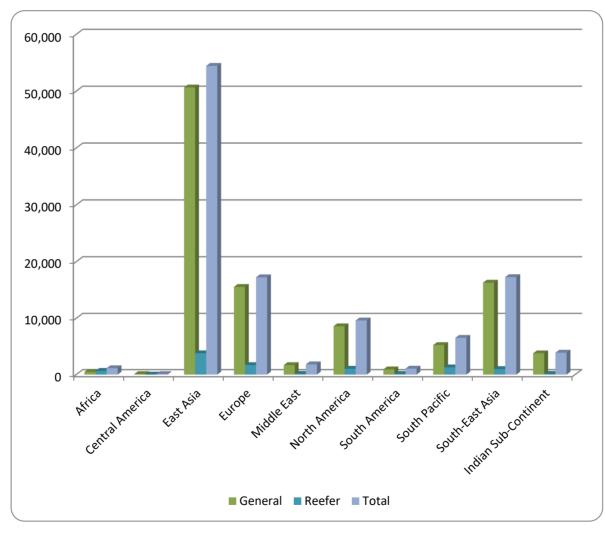
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^{***}Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



| REGION | General | IMPORT Reefer | Total | |
|----------------------|---------|------------------|---------|--|
| Africa | 474 | 661 | 1,135 | |
| Central America | 92 | 1 | 93 | |
| East Asia | 50,659 | 3,794 | 54,453 | |
| Europe | 15,578 | 1,691 | 17,269 | |
| Middle East | 1,692 | 131 | 1,823 | |
| North America | 8,595 | 1,034 | 9,629 | |
| South America | 936 | 125 | 1,061 | |
| South Pacific | 5,252 | 1,282 | 6,534 | |
| South-East Asia | 16,323 | 986 | 17,309 | |
| Indian Sub-Continent | 3,781 | 118 | 3,899 | |
| TOTAL | 103,382 | 9,823 | 113,205 | |



Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)



| REGION | General | EXPORT Reefer | Total |
|----------------------|---------|------------------|---------|
| Africa | 540 | 134 | 674 |
| Central America | 110 | 31 | 141 |
| East Asia | 44,630 | 4,271 | 48,901 |
| Europe | 2,033 | 242 | 2,275 |
| Middle East | 1,185 | 323 | 1,508 |
| North America | 3,473 | 1,723 | 5,196 |
| South America | 408 | 7 | 415 |
| South Pacific | 12,399 | 2,317 | 14,716 |
| South-East Asia | 31,526 | 2,030 | 33,556 |
| Indian Sub-Continent | 2,398 | 70 | 2,468 |
| TOTAL | 98,702 | 11,148 | 109,850 |

